



# SPECIALISTS IN ORTHODONTICS

CREATING GENERATIONS OF BEAUTIFUL SMILES

## ADULT

PLEASE FILL OUT THIS FORM COMPLETELY. THE BETTER WE COMMUNICATE, THE BETTER WE CAN CARE FOR YOU.

### ABOUT YOU

Today's Date: \_\_\_\_\_ Email Address: \_\_\_\_\_

Name: \_\_\_\_\_

Social Security #: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

I prefer to be called: \_\_\_\_\_  Male  Female  Neutral

Home Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Single  Married  Separated  Divorced  Widowed

Home #: ( ) \_\_\_\_\_ Cell #: ( ) \_\_\_\_\_

Work #: ( ) \_\_\_\_\_ Ext: \_\_\_\_\_ Other #: \_\_\_\_\_

Employer: \_\_\_\_\_

Employer's Address: \_\_\_\_\_

How long there: \_\_\_\_\_ Occupation: \_\_\_\_\_

When and where are the best times to reach you? \_\_\_\_\_

Whom may we thank for referring you? \_\_\_\_\_

Other family members seen by us: \_\_\_\_\_

General Dentist: \_\_\_\_\_

Last visit date: \_\_\_\_\_ Last cleaning date: \_\_\_\_\_

### ORTHODONTIC INSURANCE

#### PRIMARY

Orthodontic Coverage:  Yes  No Dental Coverage:  Yes  No

Insurance Co. Name: \_\_\_\_\_

Insurance Co. Address: \_\_\_\_\_

Insurance Co. Phone #: ( ) \_\_\_\_\_

Group # (Plan, local or policy #): \_\_\_\_\_

Insured's Name: \_\_\_\_\_ Relation: \_\_\_\_\_

Insured's Birthdate: \_\_\_\_\_ Insured's SS#: \_\_\_\_\_

Insured's Employer: \_\_\_\_\_

#### SECONDARY

Orthodontic Coverage:  Yes  No Dental Coverage:  Yes  No

Insurance Co. Name: \_\_\_\_\_

Insurance Co. Address: \_\_\_\_\_

Insurance Co. Phone #: ( ) \_\_\_\_\_

Group # (Plan, local or policy #): \_\_\_\_\_

Insured's Name: \_\_\_\_\_ Relation: \_\_\_\_\_

Insured's Birthdate: \_\_\_\_\_ Insured's SS#: \_\_\_\_\_

Insured's Employer: \_\_\_\_\_

### SPOUSE/DOMESTIC PARTNER

Name: \_\_\_\_\_  Spouse  Domestic Partner

Employer: \_\_\_\_\_

Cell #: ( ) \_\_\_\_\_

Work #: ( ) \_\_\_\_\_ Ext: \_\_\_\_\_ Other #: \_\_\_\_\_

Email Address: \_\_\_\_\_

SS #: \_\_\_\_\_ Birthdate: \_\_\_\_\_

#### In the event of an emergency, is there someone who lives near you that we should contact?

Name: \_\_\_\_\_ Relation: \_\_\_\_\_

Home #: ( ) \_\_\_\_\_ Work #: ( ) \_\_\_\_\_

Cell #: \_\_\_\_\_

### PERSON RESPONSIBLE FOR ACCOUNT

Self  Spouse  Domestic Partner  Other \_\_\_\_\_

Home #: ( ) \_\_\_\_\_ Cell #: ( ) \_\_\_\_\_

Employer: \_\_\_\_\_

Work #: ( ) \_\_\_\_\_ Ext: \_\_\_\_\_ Other #: \_\_\_\_\_

Billing Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Relation: \_\_\_\_\_ SS #: \_\_\_\_\_

Employer: \_\_\_\_\_ Direct #: ( ) \_\_\_\_\_

### MEDICAL HISTORY

Do you have a personal physician?  Yes  No

Physician's Name: \_\_\_\_\_

Best #: ( ) \_\_\_\_\_ Date of last visit: \_\_\_\_\_

Your current physical health is?  Good  Fair  Poor

Are you currently under the active care of a physician?  Yes  No

Please explain: \_\_\_\_\_

Are you taking any prescription or over-the-counter drugs?  Yes  No

Please list each one: \_\_\_\_\_

Are you pregnant?  Yes  No Week #: \_\_\_\_\_

Are you nursing?  Yes  No

CONTINUED ON BACK

## MEDICAL HISTORY (continued)

### Have you ever had any of the following diseases or medical problems?

- |   |  |
|---|--|
| <input type="checkbox"/> Abnormal Bleeding              | <input type="checkbox"/> Hemophilia                  |
| <input type="checkbox"/> ADHD/ADD                       | <input type="checkbox"/> Hepatitis                   |
| <input type="checkbox"/> Anemia                         | <input type="checkbox"/> High Blood Pressure         |
| <input type="checkbox"/> Arthritis                      | <input type="checkbox"/> HIV+/Aids                   |
| <input type="checkbox"/> Artificial Bones/Joints/Valves | <input type="checkbox"/> Hospitalized for any reason |
| <input type="checkbox"/> Asthma                         | <input type="checkbox"/> Kidney Problems             |
| <input type="checkbox"/> Autism                         | <input type="checkbox"/> Low Blood Pressure          |
| <input type="checkbox"/> Blood Transfusion              | <input type="checkbox"/> Mitral Valve Prolapse       |
| <input type="checkbox"/> Cancer/Chemotherapy            | <input type="checkbox"/> Obstructive Sleep Apnea     |
| <input type="checkbox"/> Congenital Heart Defect        | <input type="checkbox"/> Osteoporosis                |
| <input type="checkbox"/> Diabetes                       | <input type="checkbox"/> Psychiatric Problems        |
| <input type="checkbox"/> Difficulty Breathing           | <input type="checkbox"/> Radiation Treatment         |
| <input type="checkbox"/> Drug/Alcohol Abuse             | <input type="checkbox"/> Rheumatic/Scarlet Fever     |
| <input type="checkbox"/> Emphysema                      | <input type="checkbox"/> Severe/Frequent Headaches   |
| <input type="checkbox"/> Epilepsy/Seizures/Fainting     | <input type="checkbox"/> Shingles                    |
| <input type="checkbox"/> Fever Blisters/Herpes          | <input type="checkbox"/> Sinus Problems              |
| <input type="checkbox"/> Glaucoma                       | <input type="checkbox"/> Sleep Disorders             |
| <input type="checkbox"/> Heart Attack/Stroke            | <input type="checkbox"/> Snoring                     |
| <input type="checkbox"/> Heart Murmur                   | <input type="checkbox"/> Tuberculosis (TB)           |
| <input type="checkbox"/> Heart Surgery/Pacemaker        | <input type="checkbox"/> Ulcers/Colitis              |
|   | <input type="checkbox"/> Venereal Disease            |

Please explain above or list serious medical condition(s) that you have ever had:  
(Please use additional paper if needed) \_\_\_\_\_

### Are you allergic to any of the following?

- |   |  |                                       |
|---|--|---------------------------------------|
| <input type="checkbox"/> Aspirin            | <input type="checkbox"/> Erythromycin    | <input type="checkbox"/> Tetracycline |
| <input type="checkbox"/> Codeine            | <input type="checkbox"/> Latex           | <input type="checkbox"/> Penicillin   |
| <input type="checkbox"/> Dental Anesthetics | <input type="checkbox"/> Metals/Plastics | <input type="checkbox"/> Other        |

Please list any other drugs/things that you are allergic to: \_\_\_\_\_

Have you ever taken bisphosphonates?  Yes  No If yes, how long? \_\_\_\_\_

## DENTAL HISTORY

What are the main concerns that you would like orthodontics to address?  
\_\_\_\_\_

Have you ever had or been evaluated for orthodontic treatment?  Yes  No

Have you ever had a serious/difficult problem associated with any previous dental work?  Yes  No

Do you now or have you ever experienced pain/discomfort in your jaw joint (TMJ/TMD)?  Yes  No

Your current dental health is:  Good  Fair  Poor

Do you like to smile?  Yes  No

Do your gums ever bleed?  Yes  No

Have you ever had an injury to your  Mouth  Teeth  Chin  Jaw

Do you have any missing or extra permanent teeth?  Missing  Extra  No

Have your adenoids or tonsils been removed?  Adenoids  Tonsils  No

## HABITS/SLEEP CONDITIONS

### Do/did you ever have any of the following habits?

- Clenching/Grinding Teeth  
 Lip Sucking/Biting  
 Mouth Breather  While awake  While asleep?  
 Nail Biting  
 Speech Problems \_\_\_\_\_

Sleep Position:  Side  Back  Stomach  Varies

Is it easy to fall asleep?  Yes  No

Do you feel rested upon awaking?  Yes  No

Do you stop breathing during sleep?  Yes  No

Have you ever had a sleep study (PSG)?  Yes  No Result was? \_\_\_\_\_

Average hours of sleep per night? \_\_\_\_\_

Do you wake often during the night?  Yes  No

Gasping during sleep?  Yes  No

## THANK YOU FOR FILLING OUT THIS FORM COMPLETELY.

As this office accepts insurance, I understand that I am responsible for payment of services rendered and also responsible for paying any co-payment and deductibles that my insurance does not cover.

Signature \_\_\_\_\_

Date \_\_\_\_\_

I understand that the information that I have given today is correct to the best of my knowledge. I also understand that this information will be held in the strictest confidence and it is my responsibility to inform this office of any changes in my medical status. I authorize the dental staff to perform any necessary dental services that I may need during diagnosis and treatment with my informed consent.

Signature \_\_\_\_\_

Date \_\_\_\_\_

I \_\_\_\_\_ Have received a copy of this office's  
**Notice of Privacy Practices.**

Signature \_\_\_\_\_

Date \_\_\_\_\_

Our office is committed to meeting or exceeding the standards of infection control mandated by OSHA, the CDC and the ADA.

## OFFICE USE ONLY

I verbally reviewed the medical/dental information above with the patient named herein. Initials: \_\_\_\_\_ Date: \_\_\_\_\_